Thursday, October 14, 2021

Hearing Room

301

10:30 AM 1:00-0000

Chapter

#0.00

You will not be permitted to be physically present in the courtroom. All appearances for this calendar will be conducted via Zoom and not via Court Call. All parties participating in these hearings may connect from the zoom link listed below. This service is free of charge. You may participate using a computer or telephone.

Individuals may participate by ZoomGov video and audio using a personal computer (equipped with camera, microphone and speaker), or a handheld mobile device (such as an iPhone or Android phone). Individuals may opt to participate by audio only using a telephone (standard telephone charges may apply).

Neither a Zoom nor a ZoomGov account is necessary to participate and no preregistration is required. The audio portion of each hearing will be recorded electronically by the Court and constitutes its official record.

Join CACB ZoomGov Meeting

Video/audio web address: https://cacb.zoomgov.com/j/1617020473

Meeting ID: 161 702 0473

Password: 229570

Join by Telephone

Telephone conference lines: 1-669-254-5252 OR 1-646-828-7666

Meeting ID: 161 702 0473

Password: 229570

For more information on appearing before Judge Kaufman by ZoomGov, please see the information entitled "Tips for a Successful ZoomGov Court Experience" on the Court's website at: https://www.cacb.uscourts.gov/judges/honorable-victoria-s-kaufman under the tab "Telephonic Instructions."

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Tentative Ruling:

Judge Victoria Kaufman, Presiding Courtroom 301 Calendar

Thursday, October 14, 2021

Hearing Room

301

<u>10:30 AM</u>

1:19-11777 Winters-Schram & Associates

Chapter 7

#1.00 Trustee's Final Report and Applications for Compensation

Nancy Zamora, Chapter 7 Trustee

Margulies Faith LLP, Attorneys for Trustee

Grobstein Teeple LLP, Accountants for Trustee

fr. 9/23/21

Docket 116

Tentative Ruling:

Nancy Zamora, chapter 7 trustee - approve fees of \$6,375.00 and expenses of \$767.34, on a final basis.

Margulies Faith LLP, counsel for chapter 7 trustee - approve fees of \$40,000.00 and expenses of \$2,462.37, on a final basis.

Grobstein Teeple LLP, accountants for chapter 7 trustee - approve fees of \$5,300.00 and expenses of \$144.59, on a final basis.

The chapter 7 trustee must submit the order within seven (7) days.

Note: No response has been filed. Accordingly, no court appearance by the chapter 7 trustee or his/her professionals is required. Should an opposing party file a late opposition or appear at the hearing, the Court will determine whether further hearing is required and the relevant applicant(s) will be so notified.

Party Information

Judge Victoria Kaufman, Presiding Courtroom 301 Calendar

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CONT... Winters-Schram & Associates

Chapter 7

Debtor(s):

Winters-Schram & Associates Represented By

Daniel H Reiss Lindsey L Smith

Trustee(s):

Nancy J Zamora (TR) Represented By

Noreen A Madoyan

Jeremy Faith

Thursday, October 14, 2021

Hearing Room

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1:00 PM

1:21-10500 Restornations

Chapter 11

#2.00 U.S. Trustee motion to dismiss or convert case under 11 U.S.C. § 1112(b)

Docket 79

*** VACATED *** REASON: Withdrawal of motion filed on 9/24/21. [Doc 88]

Tentative Ruling:

- NONE LISTED -

Party Information

Debtor(s):

Restornations

Represented By Michael E Plotkin

Judge Victoria Kaufman, Presiding Courtroom 301 Calendar

Thursday, October 14, 2021

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1:00 PM

1:21-10500 Restornations

Chapter 11

#3.00 Status conference re chapter 11 case

fr. 5/20/21

Docket 1

Tentative Ruling:

Contrary to the Court's order [doc. 65], by the September 30, 2021 deadline, Restornations (the "debtor") has not timely filed and served a status report, supported by evidence, addressing the debtor's progress toward confirming a chapter 11 plan.

Proposed dates and deadlines regarding the debtor's submitted disclosure statement in support of its plan of reorganization [doc. 89]:

Hearing to consider approval of the proposed disclosure statement: 1:00 p.m. on December 9, 2021.

Deadline to file and serve notice of: (1) hearing to consider approval of disclosure statement and (2) deadline to file and serve any objections to its approval: **October 20, 2021.** The debtor must serve the notice on all creditors, parties requesting special notice and the United States Trustee. Fed. R. Bankr. P. 2002(b).

Deadline to file and serve any objections to Court's approval of disclosure statement: **November 24, 2021**.

Deadline to file and serve any reply to any objections to Court's approval of disclosure statement: **December 2. 2021**.

The debtor must submit an order incorporating the above dates, times and deadlines within seven (7) days.

Party Information

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<u>1:00 PM</u>

CONT... Restornations

Chapter 11

Debtor(s):

Restornations

Represented By Michael E Plotkin

Judge Victoria Kaufman, Presiding Courtroom 301 Calendar

Thursday, October 14, 2021

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<u>1:00 PM</u>

1:21-10503 BAIC

Chapter 11

#4.00 U.S. Trustee motion to dismiss or convert case under 11 U.S.C. § 1112(b)

Docket

88

*** VACATED *** REASON: Withdrawal filed on 10/5/21 doc [108]

Tentative Ruling:

- NONE LISTED -

Party Information

Debtor(s):

BAIC Represented By

Stanley D Bowman

Movant(s):

United States Trustee (SV)

Represented By

Katherine Bunker

Judge Victoria Kaufman, Presiding Courtroom 301 Calendar

Thursday, October 14, 2021

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1:00 PM

1:21-10503 BAIC

Chapter 11

#5.00 Status conference re: chapter 11 case

fr. 5/20/21

Docket 1

Tentative Ruling:

Pursuant to 11 U.S.C. §§ 105 and 1112(b)(1) and (4)(E) and (J), this case will be converted to one under chapter 7. BAIC ("Debtor") has not complied with the order requiring it to file and serve a case status conference report 14 days before this status conference, nor has the Debtor filed a chapter 11 plan and disclosure statement by the deadline previously set by the Court. Consequently, there is cause to dismiss or convert this case.

On March 24, 2021, Debtor filed its voluntary chapter 11 petition. On June 1, 2021, the Court entered an order continuing the chapter 11 case status conference and setting deadlines [doc. 62]. These deadlines included the following: (1) no later than 14 days before the continued status conference, Debtor must file and serve a status report, supported by a declaration and supporting documents, addressing Debtor's progress toward confirming a chapter 11 plan; and (2) no later than September 30, 2021, Debtor must file a chapter 11 plan and related disclosure statement. Debtor has not complied with either of these deadlines. Thus, cause exists to convert this case under 11 U.S.C. § 1112(b)(4)(E) and (J), for failure to comply with an order of the Court, and failure to file a disclosure statement within the time fixed by order of the Court.

Based on Debtor's amended schedule A, filed on June 3, 2021, and amended schedule D, filed on June 7, 2021, it appears that the conversion of this case to chapter 7 will generate a return to unsecured creditors. Thus, the Court will convert this case to chapter 7.

The Court will prepare the order.

Party Information

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CONT... BAIC

Chapter 11

Debtor(s):

BAIC

Represented By Michael E Plotkin

Judge Victoria Kaufman, Presiding Courtroom 301 Calendar

Thursday, October 14, 2021

Hearing Room

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2:00 PM

1:21-10223 SteriWeb Medical LLC

Chapter 11

#6.00 Confirmation hearing re chapter 11 subchapter V plan

fr. 8/12/21(stip)

Docket 77

Tentative Ruling:

Continue confirmation hearing to November 18, 2021 at 2:00 p.m.

Appearances on October 14, 2021 are excused.

Party Information

Debtor(s):

SteriWeb Medical LLC Represented By

James R Felton Yi S Kim

Yi S F

Trustee(s):

Moriah Douglas Flahaut (TR)

Pro Se